## **REGISTRATION FORM**

## 23rd Annual SEC Government-Business Forum on Small Business Capital Formation

Monday, September 20, 2004 SEC Headquarters, 450 Fifth Street, N.W. Washington, D.C. 20549

washington, D.C.	20349	
Yes, please register me for this year's SEC Forum	ı <b>.</b>	
No, I cannot attend this year's SEC Forum, but pl mailing lists for future Forums.	ease put my name o	on the postal and e-mail
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(Area Code) (Number)	(Area Code)	(Number)
Please choose a breakout group in which to participate:  \[ \begin{align*} \text{Venture Capital and Angel Investing} \text{ or } \\ \text{Smaller Public Companies} \text{ or } \\ \text{Tax} \end{align*}		

## **Return of Registration Form**

Please return this Registration Form by September 10, 2004 by e-mailing it to <a href="mailto:smallbusiness@sec.gov">smallbusiness@sec.gov</a>, by faxing it to (202) 942-9624, or by sending it by postal mail to 23<sup>rd</sup> Annual SEC Government-Business Forum on Small Business Capital Formation, U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549-0310. There is no registration fee.

Upon acceptance of your registration, the SEC will send you an e-mail message confirming the acceptance and advising you of luncheon arrangements. Registrants who wish to take advantage of the onsite luncheon opportunity will need to make separate arrangements with the onsite luncheon provider.

For further information, contact the SEC's Office of Small Business Policy at (202) 942-2950 or smallbusiness@SEC.gov.

For information on securing a reservation at a nearby hotel, please consult the Hotel Information page available on the SEC Forum website at <a href="http://www.sec.gov/info/smallbus/sbforum.shtml">http://www.sec.gov/info/smallbus/sbforum.shtml</a>.